



Attention: All Affected Persons of Bashee River Trading (Pty) Ltd t/a Seemann's (in business rescue)

Per Email/Facsimile

30 May 2014

Dear Sir/Madam

NOTICE TO AFFECTED PERSONS OF BASHEE RIVER TRADING (PTY) LTD T/A SEEMANN'S (IN BUSINESS RESCUE) ("the Company") OF THE MEETING TO BE HELD IN TERMS OF SECTIONS 151 AND 152 OF THE COMPANIES ACT, NO. 71 of 2008 ("the Act")

1. Notice is hereby given in terms of section 151(2) of the Act that a meeting of the holders of creditors' voting interests will be held on Monday, 09 June 2014 at 11h00, at the offices of Webber Wentzel Attorneys, situated at 10 Fricker Road, Illovo Boulevard, Johannesburg, for the purpose of considering the business rescue plan.

The agenda of the meeting

2. The agenda of the meeting shall be:
 - 2.1 the business rescue practitioner ("BRP") shall introduce the proposed business rescue plan for consideration by the creditors of the Company;
 - 2.2 the BRP shall inform the meeting whether the BRP continues to believe that there is a reasonable prospect of the Company being rescued;
 - 2.3 the BRP shall provide an opportunity for the employees' representatives to address the meeting;
 - 2.4 the BRP shall invite discussion, and entertain and conduct a vote, on any motions to:
 - 2.4.1 amend the proposed business rescue plan, in any manner moved and seconded by holders of creditors' voting interests, and satisfactory to the BRP; or





- 2.4.2 direct the BRP to adjourn the meeting in order to revise the business rescue plan for further consideration; and
- 2.5 the BRP shall call for a vote for preliminary approval of the proposed business rescue plan, as amended if applicable, unless the meeting has first been adjourned in accordance with section 152(1)(d)(ii) of the Act.

Summary of the rights of affected persons to participate in and vote at the meeting

3. A summary of the rights of affected persons to participate in and vote at the meeting is attached and marked "**Annexure A**".

Voting

4. Each holder of creditors' voting interests, whether present in person or represented by proxy, is entitled to attend and vote at the meeting. Every holder of creditors' voting interests present in person or by proxy shall have a vote equal to the creditors' voting interest held by him/her.

Identification

5. Each holder of creditors' voting interests will be required to provide acceptable identification to the reasonable satisfaction of the BRP and must accordingly bring a copy of their identity document, passport or drivers' license to the meeting.
6. Where the holder of creditors' voting interests is not an individual, a certified copy of a resolution by the relevant entity and a certified copy of the identity documents, passports or drivers' licenses of the persons who passed the relevant resolution is required. The relevant resolution must set out who is authorised to represent and vote at the meeting on behalf of the holder of creditors' voting interests.

Proxies

7. Any holder of creditors' voting interests entitled to attend, speak and vote at the meeting is entitled to appoint one or more proxies to participate in and speak and vote





at the meeting in his/her stead. A proxy need not be a holder of creditors' voting interests as set out in "**Annexure A**".

8. A form of proxy is attached and marked "**Annexure B**" for those holders of creditors' voting interests who wish to be so represented. Duly completed forms of proxy together with the documents conferring the authority to the signatory and under which it is signed (if any) must be forwarded to seemanns.rescue@webberwentzel.com so as to arrive not less than 24 hours before the time fixed for the meeting.

Yours sincerely

Peter van den Steen

Business Rescue Practitioner for Bashee River Trading (Pty) Ltd t/a Seemann's (in business rescue)

Letter may be sent electronically if so signed copy will be sent on request



Annexure A

CREDITOR	FINAL BALANCE APPROVED (ZAR)	DEPENDENT/ INDEPENDENT	VOTE PERCENTAGE
POST COMMENCEMENT FINANCING PARTIES			
ZICO (PTY) LTD	R0.00	Dependent	0.0000%
NEDBANK LIMITED	R0.00	Independent	0.0000%
SEEMANN'S SECURED CREDITORS (ZAR)			
NEDBANK LIMITED	R12,151,068.72	Independent	33.7632%
FREDDY HIRSCH GROUP (PTY) LTD	R278,000.00	Independent	0.7725%
MULTIVAC SOUTHER AFRICA (PTY) LTD	R47,000.00	Independent	0.1306%
BT ENTERPRISES (PTY) LTD	R896,597.13	Independent	2.4913%
WESBANK	R912,000.00	Independent	2.5341%
SEEMANN'S UNSECURED INTEREST BEARING LOANS (ZAR)			
SJ NEL	R1,000,000.00	Independent	2.7786%
PRE COMMENCEMENT SALARY CLAIMS (ZAR)			
MW GERICKE	R38,719.95	Dependent	0.1076%
SEEMANN'S TRADE CREDITORS (ZAR)			
A C PACKAGING CC	R85,204.74	Independent	0.2368%
A & D LABELS	R5,814.00	Independent	0.0162%
FREDDY HIRSCH GROUP (PTY) LTD	R595,743.45	Independent	1.6553%
MULTIVAC SOUTHER AFRICA (PTY) LTD	R1,288,643.80	Independent	3.5807%
AFRICA SPICE	R613,005.44	Independent	1.7033%
AFTEX EXPORTERS CC	R1,028.23	Independent	0.0029%
AIR PRODUCTS	R72,575.43	Independent	0.2017%
ALB ABATTOIR BK	R169,560.06	Independent	0.4711%
AMAL BEV OUTLET #1108178	R17,116.19	Independent	0.0476%
AXIS PAC CC	R9,024.80	Independent	0.0251%
B & S AGENCIES (PTY) LTD	R51,903.76	Independent	0.1442%
BEARING MAN GROUP	R1,275.80	Independent	0.0035%
BAVARIA (BERLIN FOOTWEAR)	R2,599.09	Independent	0.0072%
BETTAFRESH (BM FOOD)	R4,179.59	Independent	0.0116%

BERCO (ARAMEX)	R3,259.66	Independent	0.0091%
BEVCAN A DIVISION OF NAMPAK	R8,882.77	Independent	0.0247%
BIG BOX CONTAINERS (PTY) LTD	R11,970.00	Independent	0.0333%
BHATIA INTERNATIONAL SA PTY LT	R67,599.56	Independent	0.1878%
DITTBERNER BROS CC	R4,393.56	Independent	0.0122%
BLACK FOREST BAKERY	R408,296.72	Independent	1.1345%
B LOGISTICS	R20,779.50	Independent	0.0577%
BOLTANIA MEAT PROCESSING (PTY)	R16,094.38	Independent	0.0447%
BOX LEE	R29,341.81	Independent	0.0815%
BROOK SALES	R35,174.89	Independent	0.0977%
BUILDERS SUPPLIES CENTRE	R13,527.67	Independent	0.0376%
BT ENTERPRISES	R354,418.84	Independent	0.9848%
BUFFALO EXECUTAPE (PTY) LTD	R6,623.86	Independent	0.0184%
BUSINESS IMAGES	R7,993.44	Independent	0.0222%
CAFE MINUCCI	R15,506.85	Independent	0.0431%
CAFE ALBRECHT(BLUE SANDS TRAD)	R59,980.57	Independent	0.1667%
CARBOCRAFT (PTY) LTD T/A CARBO	R3,306.00	Independent	0.0092%
COLDSURE DISTRIBUTION SERVICES	R20,770.94	Independent	0.0577%
RPF FENCING (PTY)	R14,079.00	Independent	0.0391%
CENTRAL MEAT MARKET (CENMEAT (PTY) LTD)	R750,051.96	Independent	2.0841%
CHESPAK (PTY) LTD	R43,251.49	Independent	0.1202%
CIBAPAC (INTERCAS)	R56,094.00	Independent	0.1559%
C.J. PETROW CHEMICALS	R50,134.92	Independent	0.1393%
CONSOLIDATED MEAT INDUSTRIES	R8,618.40	Independent	0.0239%
CONTRAST DESIGN & STUDIOS	R23,452.59	Independent	0.0652%
COOL RUNNERS (MILNEX 700 CC)	R5,735.58	Independent	0.0159%
CORPVEN TRADING 507 CC	R6,538.76	Independent	0.0182%
CREST CHICKENS	R45,750.70	Independent	0.1271%
CROWN NATIONAL	R294,234.75	Independent	0.8176%
SEALED AIR CRYOVAC	R78,741.52	Independent	0.2188%
CSIR CONSULTING & ANALYTICAL	R220.02	Independent	0.0006%
DECER COMPUTERS	R28,604.88	Independent	0.0795%
DEE IMPORT AND EXPORT cc	R147,426.77	Independent	0.4096%
DELI SPICES NORTH RAND PTY LTD	R271,079.66	Independent	0.7532%

DLA CLIFFE DEKKER	R6,452.40	Independent	0.0179%
DELUXE CHEMICALS	R34,446.24	Independent	0.0957%
DIMENSION MARKETING	R8,208.00	Independent	0.0228%
DR JOHN'S PLUMBING	R9,050.00	Independent	0.0251%
DAYMON WORLWIDE	R218,665.65	Independent	0.6076%
ECO PEST	R4,154.06	Independent	0.0115%
ENC FOODS (PTY) LTD	R154,817.02	Independent	0.4302%
THE ENERGY COMPANY (PTY) LTD	R561,342.46	Independent	1.5598%
EQSTRA FLEET SERVICES	R140,223.79	Independent	0.3896%
EUROCOOL	R6,320.74	Independent	0.0176%
FOOD BOYS COLD STORAGE	R37,705.50	Independent	0.1048%
FENRIS PERSONNEL	R26,790.00	Independent	0.0744%
FERROPRINT	R38,252.52	Independent	0.1063%
FIRST GARMENT RENTAL (PTY) LTD	R126,453.59	Independent	0.3514%
E LABELS CC T/A FIRST LABEL	R265,434.38	Independent	0.7375%
FLEET STREET PUBLICATIONS (PTY	R2,342.70	Independent	0.0065%
GOURMET SAUCES	R26,842.74	Independent	0.0746%
INTERNATIONAL MEAT QUALITY ASS	R3,346.00	Independent	0.0093%
GENEVA CONFECTIONERY	R12,512.81	Independent	0.0348%
GLENFAIR WINE & LIQUOR (PTY) L	R3,201.12	Independent	0.0089%
HOME MADE THAICUISINE	R1,620.00	Independent	0.0045%
HOUSE OF FOODS	R89,867.58	Independent	0.2497%
HURLYVALE FRESH MEAT SUPPLY	R27,088.48	Independent	0.0753%
ICE FOR AFRICA	R38,225.82	Independent	0.1062%
ICE CREAM CO	R1,946.84	Independent	0.0054%
ICEHOUSE MERCHANTS	R71,542.97	Independent	0.1988%
IDEAL TRADING 671 (PTY)LTD	R6,634.80	Independent	0.0184%
IGOR INVESTMENTS	R119,498.80	Independent	0.3320%
INHLE BEVERAGES (PTY) LTD	R28,073.27	Independent	0.0780%
IS STORE FARMING ENTERPRISES CC	R73,940.68	Independent	0.2055%
ITA BUSINESS COMMUNICATION SER	R1,821.72	Independent	0.0051%
JWK HOLDINGS (PTY) LTD	R11,279.59	Independent	0.0313%
KAMEELDRIFT FRESH MEAT	R363,677.96	Independent	1.0105%
KEMKLEAN HYGIENE SYSTEMS	R61,137.61	Independent	0.1699%

KEY 4 HEALTH CC	R7,650.71	Independent	0.0213%
KIEPERSOL	R14,280.00	Independent	0.0397%
KLL DISTRIBUTORS	R28,184.63	Independent	0.0783%
LABOUR WORKSHOP	R11,215.00	Independent	0.0312%
LEXUS SECURITY	R51,777.48	Independent	0.1439%
LIDO ELECTRICAL	R39,722.04	Independent	0.1104%
LIFE OCCUPATIONAL HEALTH	R29,598.95	Independent	0.0822%
LIONHEART	R111,903.24	Independent	0.3109%
ROTO LABEL JOHANNESBURG	R17,009.26	Independent	0.0473%
LONRHO LOGISTICS (PTY) LTD	R39,626.33	Independent	0.1101%
LUSITANIA FOOD PRODUCTS (PTY)	R1,231.89	Independent	0.0034%
NEW STYLE PORK	R188,086.46	Independent	0.5226%
M&M WHOLESALE FOOD DISTRIBUTIO	R446,767.30	Independent	1.2414%
MADIBI FOODS	R31,723.55	Independent	0.0881%
MAPIMO OUTSOURCING	R2,603.92	Independent	0.0072%
MDV HOLDINGS (HARIBO)	R23,324.48	Independent	0.0648%
MEAT PAK	R1,446.45	Independent	0.0040%
MEDITERR WRAP	R5,440.00	Independent	0.0151%
MEGA-LICIOUS (PTY) LTD	R126,999.66	Independent	0.3529%
MERLOG FOODS (PTY) LTD	R198,218.07	Independent	0.5508%
METROFILE	R7,817.91	Independent	0.0217%
CITY OF JOBURG - SS RATES	R396.30	Independent	0.0011%
CITY OF JOHANNESBURGH S/S WATE	R0.00	Independent	0.0000%
CITY OF JOBURG - H/S	R1,564,333.40	Independent	4.3467%
CITY OF JOBURG - SS	R56,395.90	Independent	0.1567%
MEZE FOODS CC	R62,697.64	Independent	0.1742%
MICRON PACKAGING (PTY) LTD	R18,929.18	Independent	0.0526%
MILLENNIUM MEAT (PTY) LTD	R628,967.67	Independent	1.7477%
MKHONZA & SON TRADING LTD	R38,700.00	Independent	0.1075%
MEISTERTECH MEAT POULTRY	R4,391.10	Independent	0.0122%
MOBILE SHARPENING IMPORT & EXP	R5,358.00	Independent	0.0149%
MONTEAGLE MERCHANDISING SERVIC	R195,577.37	Independent	0.5434%
DIRECT CLEANING SOLUTIONS	R15,437.03	Independent	0.0429%
MR SAUCE (CYTOTYPE PTY LTD)	R51,790.20	Independent	0.1439%

NAVITAS MNG SERVICES	R3,585.40	Independent	0.0100%
NORTH PAC PACKAGING SOLUTIONS	R131,805.28	Independent	0.3662%
NOVAWESIMPORT (PTY) LTD	R40,869.00	Independent	0.1136%
NUTRIX	R13,715.93	Independent	0.0381%
FORTIFIED FOODS	R117,270.77	Independent	0.3259%
OIL HEAT SERVICES (PTY) LTD	R66,640.89	Independent	0.1852%
PALLETISED EQUIPMENT	R3,884.18	Independent	0.0108%
PATLEYS	R56,998.92	Independent	0.1584%
PESUCO (CHAJDLE CC)	R64,660.03	Independent	0.1797%
POWER FORKLIFT HIRE & SALES	R0.00	Independent	0.0000%
PM INSTRUMENTATION CC	R7,470.42	Independent	0.0208%
PRETORIA PRIMAL TRADERS	R22,668.76	Independent	0.0630%
PRETORIA BOX MANUFACTURERS CC	R348,381.22	Independent	0.9680%
PRETORIA LAUNDRY (PTY) LTD	R4,988.00	Independent	0.0139%
RATZEGAAI VARKBOERDERY TRUST	R1,319,839.58	Dependent	3.6673%
BENTEL GROUP HIEMSTRA	R203,025.21	Independent	0.5641%
REWINDING TTS CC	R5,130.22	Independent	0.0143%
RED MEAT LEVY ADMIN	R3,838.21	Independent	0.0107%
ROADSWIFT LOGISTICS	R109,377.30	Independent	0.3039%
SAB&T	R1,368.00	Independent	0.0038%
SAMPLA BELTING (SA) (PTY) LTD	R3,451.20	Independent	0.0096%
SAMRO	R2,910.84	Independent	0.0081%
SANITECH HYGIENE SERVICES	R8,375.91	Independent	0.0233%
SEDAKA LOGISTICS (PTY) LTD	R4,446.00	Independent	0.0124%
SHAFT PACKAGING	R2,625.71	Independent	0.0073%
SHOPRITE CHECKERS	R369,151.86	Independent	1.0257%
SIR JUICE (PTY) LTD	R51,362.45	Independent	0.1427%
SLAM PAPER DISTRIBUTORS	R4,503.00	Independent	0.0125%
SUPERMARKET FARM CC	R109,858.81	Independent	0.3053%
SPICETECH	R223,977.49	Independent	0.6223%
SPICE IMPORTERS & MILLERS CC	R13,765.40	Independent	0.0382%
SEQUENCE LOGISTIC	R66,865.25	Independent	0.1858%
STEAM GENERATION AFRICA (PTY)	R42,934.14	Independent	0.1193%
ST KARAS BAKERY	R900.00	Independent	0.0025%

CLARIANT	R7,293.09	Independent	0.0203%
SUNBAKE BEORSTAR	R150,390.43	Independent	0.4179%
SUNBAKE BENONI	R14,586.80	Independent	0.0405%
SUPA QUICK RUIMSIG	R0.00	Independent	0.0000%
SWIFT MICRO LABORATORIES PTY L	R152,105.85	Independent	0.4226%
THE COLD CHAIN CITY DEEP	R272,573.57	Independent	0.7574%
THE COLD CHAIN - DURBAN	R60,288.94	Independent	0.1675%
THE COLD CHAIN - PORT ELIZABET	R19,539.19	Independent	0.0543%
THE COLD CHAIN - BLOEMFONTEIN	R62,789.20	Independent	0.1745%
THE COLD CHAIN CAPE TOWN	R426,228.58	Independent	1.1843%
THE COLD CHAIN EAST LONDON	R23,405.09	Independent	0.0650%
THE COLD CHAIN - GEORGE	R9,429.67	Independent	0.0262%
THE COLD CHAIN - KLERKSDORP	R68,507.65	Independent	0.1904%
THE COLD CHAIN - NELSPRUIT	R24,028.82	Independent	0.0668%
THE COLD CHAIN -POLOKWANE	R33,086.57	Independent	0.0919%
TEAK ICE (LC&HA&WW)	R4,905.81	Independent	0.0136%
FROSTECH	R0.00	Independent	0.0000%
TELKOM HA 339901243122 7912890	R0.00	Independent	0.0000%
TELKOM HA 539901244643 0117920	R0.00	Independent	0.0000%
TELKOM ER	R0.00	Independent	0.0000%
TERAOKA S.A. (PTY) LTD	R2,284.56	Independent	0.0063%
THERMOPAC	R236,515.12	Independent	0.6572%
THISTLE BAKERY	R10,476.70	Independent	0.0291%
THE INDUSTRIAL CLOTHING COMPA	R10,846.00	Independent	0.0301%
T.M. ENGINEERING (PTY) LTD	R15,599.99	Independent	0.0433%
CHEP	R105,109.42	Independent	0.2921%
TROSKIE & DE WET BK	R480,608.43	Independent	1.3354%
UNITED MEAT PACKERS	R9,102.41	Independent	0.0253%
UNNIC AUTO PARTS (PTY) LTD	R9,263.70	Independent	0.0257%
URBAN RISK MANAGEMENT	R76,526.51	Independent	0.2126%
VALUE TRUCK RENTAL	R89,023.06	Independent	0.2474%
VALOREM	R16,884.38	Independent	0.0469%
VENCOR HOLDINGS (PTY) LTD	R75,996.21	Independent	0.2112%
SAGE VIP	R5,491.62	Independent	0.0153%

VISCAGEN PTY LTD T/A GERMAN BU	R1,027,317.65	Independent	2.8545%
WALTONS (PTY) LTD	R11,745.40	Independent	0.0326%
WEIGHING INSTRUMENT SERVICES (PTY) LTD	R17,747.52	Independent	0.0493%
WELDING CENTRE	R1,930.66	Independent	0.0054%
WH ERASMUS BOERDERY & ABBATTOI	R22,896.54	Independent	0.0636%
WIZE-UP DEALS 148(PTY) LTD	R1,633.16	Independent	0.0045%
WMI MAINTENANCE	R14,146.03	Independent	0.0393%
ZORGVLIET WINES	R986.40	Independent	0.0027%
JOHANNESBURG WATER	R1,085,022.29	Independent	3.0149%
QHUBEKA FORENSIC SERVICES	R134,348.24	Independent	0.3733%
WURTH SA CO. (PTY) LTD	R4,259.04	Independent	0.0118%
	R35,989,080.84		100.00%

DISPUTED CLAIMS (ZAR)			
	CLAIM	DEPENDENT/ INDEPENDENT	VOTE PERCENTAGE
ELS AJEA BOERDERY	R71,873.03	Independent	None
J GERICKE	R1,000,000.00	Independent	None
JWK HOLDINGS (PTY) LTD	R2,165,087.00	Independent	None

SUBORDINATED CLAIMS (ZAR)			
	CLAIM	DEPENDENT/ INDEPENDENT	VOTE PERCENTAGE
MARTHINUS WILHELM GERICKE	R2,819,920.00	Dependent	None
GUSTAV BOTES	R2,075,938.00	Dependent	None
BENJAMIN STEYN GERICKE	R3,206,019.00	Dependent	None
CHARLES MOLLER FAMILIE TRUST	R1,656,143.00	Dependent	None
LOURENS VAN RENSBURG	R4,152,982.00	Dependent	None
WESTDENE FAMILY TRUST	R4,100,000.00	Dependent	None
MARLIZE SCHWÄR	R1,023,000.00	Dependent	None

RATZEGAAI VARKBOERDERY (EDMS) BPK	R2,100,000.00	Dependent	None
ZICO (PTY) LTD	R11,599,646.00	Dependent	None
ZICO CAPITAL (PTY) LTD	R2,899,912.00	Dependent	None
GERALD SYDNEY CROSSMAN	R7,865,000.00	Dependent	None
KENNETH PAUL MKHONZA	R10,000.00	Dependent	None

BASHEE RIVER TRADING (PTY) LTD T/A SEEMANN'S

REGISTRATION NUMBER: 2005/009715/07

("the Company")

FORM OF PROXY

For use by the holders of creditors' voting interests at the meeting convened in terms of section 151 of the Companies Act, No. 71 of 2008 ("the Act"), at 10 Fricker Road, Illovo Boulevard, Johannesburg on 09 June 2014 at 11h00.

Name : _____

Address : _____

Telephone : _____

being the "**holder of creditors' voting interests**"

do hereby appoint:

- 1. _____ or failing him/her,
- 2. _____ or failing him/her,
- 3. _____

as its proxy to participate, speak, vote and act on its behalf at the meeting to determine the future of the Company, contemplated in section 151 of the Act, to be held on **09 June 2014** or at any adjournment thereof.

If a holder of creditors' voting interests agrees that the business rescue plan may be modified, it may indicate the manner and the extent of such modification to which the proxy may agree, on a separate sheet, which must be attached hereto. If a holder of creditors' voting interests fails to indicate whether the business rescue plan may be agreed to with or without modification or fails to indicate the manner and the extent of any modification to which the proxy may agree, such failure will be deemed to authorise the authorised proxy to agree to any adjournment of the meeting and to vote for or against the business rescue plan, whether amended or not, in accordance with the following instructions:

the holder of creditors' voting interests hereby directs that its proxy shall exercise his/her discretion as to the manner in which he/she votes, except as indicated below:

	For	Against	Abstain
Approval of the business rescue plan			

and generally act as its proxy at the said meeting. If this form is returned duly signed, without any specific directions, the proxy shall be entitled to vote as he/she thinks fit.

Dated at on this day of June 2014

Signature:

NOTES:

1. A holder of creditors' voting interests may insert the name of a proxy or the names of three alternative proxies of its choice in the space provided. The person whose name appears first on the form of proxy and who is present at the said meeting will be entitled to act as proxy to the exclusion of those whose names follow.
2. This form of proxy must be delivered to seemanns.rescue@webberwentzel.com to be received no later than 24 hours before the time fixed for the meeting.
3. If a proxy form for the said meeting is not received by the time set out above, it may nevertheless be handed to the BRP up to 30 minutes before the commencement of the said meeting, together with a statement setting out adequate reasons for the delay.